

VEGA DAILY

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September 18, 2026

VITAMIN

01

On September 17, Garden Biopharmaceutical raised its quotation for feed-grade Vitamin D3 500 to USD 47.55/KG. Meanwhile, market feedback indicated that Zhejiang Medicine (ZMC), Kingdomway, Xinfu Pharmaceutical, and other Vitamin D3 producers had suspended external quotations and stopped accepting new orders.

AMINO ACID

02

On September 16, the U.S. Department of Commerce formally issued antidumping and countervailing duty orders on L-Lysine from China, effective immediately. The China-wide antidumping duty rate is 139.83%, with an adjusted cash deposit rate of 139.65%; companies eligible for separate rates are subject to an antidumping duty rate of 73.55%, with an adjusted cash deposit rate of 73.37%.

API

03

- Mainstream Amoxicillin producers have recently raised quotations, while low-priced supply has become less available and market inquiries have increased. Downstream buyers remain focused on essential demand, and prices are expected to remain firm in the near term, with producer supply conditions worth monitoring.
- On September 16, Anew Labs, an AI drug discovery startup spun off from ByteDance, announced a USD 290 million funding round. The deal set a new record for single-round financing in China's AI drug discovery sector this year and drew a star-studded investor lineup. ByteDance still holds a 56% stake.

FOOD ADDITIVE

04

GHT PHARMACEUTICAL and HENGYU BIOPH recently signed a strategic cooperation agreement in Yantai High-tech Zone, with a contract value exceeding USD 14.93 million. The two companies will collaborate on marine bioactive substances from salmon, covering applications from raw material development to pharmaceuticals, medical devices, health products, and FSMPs.

Reported by Shea, Sharon and Faye

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